

Seniors & Caregivers

Tax planning for Assisted Living & Long-Term Care Options

Navigating the health care and senior benefits system can be challenging. Many seniors and their caregivers are not prepared when the situation arises, and they are suddenly faced with the research, requirements, paperwork, and often difficult decisions around choosing the best option for their changing needs. Awareness and proper planning can ease the transitions between the varying levels of care.

From aging at home to long-term care, join us for an **informative** 1-hour workshop on the health care options available for you or your loved ones. Topics will include:

- Levels of care in retirement
- Potential care costs
- Income planning to reduce taxes and care costs
- Working with Health Authorities

Seating is limited.

To register for this **free** workshop:
Call **Kathy Bobicki** at **604-431-0400**
OR email: **kathyb@burnabynh.ca**

“Tax Planning for Assisted Living & Long-Term Care Options”

Host:	David Perkins CFP, EPC, CEA Senior Financial Planner Assante Financial Management Ltd.
Date:	Thursday July 20, 2023
Time:	10:30am-12:00pm
Location:	(South) Burnaby Neighbourhood House 4460 Beresford St (Banquet Room 1)

